

GLOBAL CAPITAL INVESTMENT Ltd.

BANKING & FINANCIAL SECURITY

INTRODUCTION AND BUSINESS ACTIVITIES

Global Capital Investment Ltd.

Organized and registered under the Laws of Republic of Bulgaria

The Company is a Member of SAHARA GROUP UK S.A. worldwide.

"The Group" has more than 30 years of International trade - Oil & Gas, Real Estate Development and financial expertise for building projects with Government's and privet. Its Directors are well versed in complex International trade and financing arena and have successful negotiated various lucrative transactions.

Although "The Group" roots are firmly within the International trade Oil & Gas, but have diverse business interests worldwide. Financing, Real Estate Development, offshore banking and investments are just some areas in which "The Group" have active involvement

"The Group" also trade in purchase's Gold Stock and Production, Oil reserve and Production, Certificates of Cash Deposit, Bank Guarantees, Standby L.C., US Treasuries, Gold Bonds, US Railroad Gold Bonds or any valuable Bank Instruments, including Bank acquisitions.

"The Group" is also involved in Credit and Indemnity Guarantee Facility. CREDIT GUARANTEES

- 1. Underwriting many classes of insurance, including principal Customer Default, Supplier Default, and joint Venture Partnership, which involve a Debtor/Creditor relationship between Commercial and Industrial Enterprises.
- 2. Specialize Surety Company underwriting for many form of Bonds, Guarantees, and Indemnities including performance and Advance Payment Bonds, Annuity and Financial Bond Guarantee.
- 3. Underwriting of leases for Tenant Default and Guarantor's Personal Liability protection relating to Industrial and Commercial Properties.
- 4. Financial Indemnities for the sale of Assets and Property, including "Management".

- 5. Underwriting Deposit insurance relating to deposits with Banks, Companies and other Financial Institutions.
- 6. Political and Country risk.
- 7. Credit and Indemnity Guarantees for which nudities are required.

"The Group" is an independent conglomerate with no single institutional affiliation and has freedom to seek areas of high potential growth.

For more and/or detailed information, look into the website of

** Google - "SAHARA GROUP UK"

** YahoGroup.co.uk - Hawas Holding Groups

SAHARA GROUP UK

GOLDSECURE LTD

FINANCING AND CONSULTANCY SERVICES

Keeping in view the great demands for subsidized foreign Loans, Funds and Investments, our objective is to provide service and funding only to positive attitude and sincere Developers /Government, Municipal and Private/ with workable Projects and Documentation in their hands, backed by permanent commitment /acceptable by "SAHARA GROUP UK" and World Leading Financial Organizations/, who are realistic in their expectations and willing to invest in their dream to achieve their goals with the assistance and support of "Global Capital Investment" and "SAHARA GROUP UK".

Since every Transaction and/or Government, Municipal or Private Development Project have it's own special need and they cannot be standardized, because each Project have limited financial resources and most of the Developers have a good ideas, but not enough cash available, "Global Capital Investment" Ltd. is working to create financial formulas for each Project and the best way to finance and build successful result.

- Project evaluation market research and feasibility studies Government, Municipal and/or Private Projects: Roads, Railways, Ports, Airports, Hotels, Offices, Shopping Centers, Commercial and Residential Real Estate Development, Oil Refinery, Gold Refinery and Power Stations, Energy all types, Environmentally Production of Biofuels, Consumables and Electrical/Thermal Energy from Biomass ..., etc.
- Market and marketing:
 Market appraisal, selection of markets and Projects, marketing policies, exports, distribution, consumer research, purchasing
- Economic and Social development plus planning financial and Fiscal Studies, finance or facilities and tailor to suit your particular requirements.

The approach is simply for us to study Your requirements or financial problems, and providing the proposal is acceptable and can be done within the confines of our services, Investors and Lenders Portfolio requirements, we will arrange for it to be done.

Finance provided through:
 Discounting of Bills and other negotiable Documents

Foreign Currency Time Deposits
Certificate of Deposit
Documentary and Standby Letters of Credit

- Export finance services
- Leasing Financial Guarantees
- Syndication and provision of Funds for International Projects

The following are a general indication of the terms upon which approved proposals can be favourably entertained, but which are subject to prevailing monetary market conditions and policy trends at the time of funding being made.

- Funding of approved guaranteed Instruments
 Amounts of Loans, Period of Loans .., repayment schedule, rates of interest.
- Property Finances all types including mortgages.
- Development and Investments for periods of up to thirty (30) years.
- Real Estate Mortgages and investments
- Construction Loans backed by permanent commitment
- Standing Loans
- Standby commitments
- Ships Mortgage and finance
- Roads, Railways, Ports, Airports
- Energy all types
- Private Placement Management
- Bills of exchange discounting, Letters of Credit, Promissory Notes
- Invoice Factoring
- Merges and acquisitions
- Leasing
- Economic and Social Development and Planning.
- Financial and Fiscal Studies.
- Market research
- Credit and Indemnity Guarantee Facility

"The Group" is fully committed for their Clients success and entertains the most difficult Projects funding with even as little as 25 to 30 % /depends on the Project/ Cash, Prime Bank Guarantee, Standby Letter of Credit, US Treasures and Gold Certificates as Loan Collateral and Equity against the 100 % Loan amount required.

We are not a Bank, but all our transactions and disbursements of Loans are handled by Major Prime World Banks.

"The Group" prefers to be your direct Lender, but in unique case we have to go through specialized funding sources that might be more suitable to your finding needs. Therefore being the Funds Managers and Loan Administrators, "The Group" will ensure that your interests are protected and You are satisfied with the funding provided to meet Your needs.

Our funding is provided by closely held Private Investment Trust, Investment Portfolios, International Consortiums and Investment Bankers. These Funds are absolutely from clean, clear, non-criminal origin.

In some cases the fundings are also secured from World Leading Humanitarian Organizations depending on the Project type.

Where well be aware of the different requirements, complexities and demands of the various industries of the world of commerce.

If you have reasonable and workable proposions, we will arrange for the provision of the necessary finance or facilities and tailor a scheme to suit Your particular requirements.

If You require any further information or detailed advice on any possible transaction, then contact us with full details of Your requirements

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